

BANGLADESH THAI ALUMINIUM LIMITED
STATEMENT OF FINANCIAL POSITION
AS AT 30 JUNE 2019

PARTICULARS	NOTES	30-Jun-19 TAKA	30-Jun-18 TAKA
NET ASSETS			
Non-Current Assets			
Tangible Fixed Assets, Net of Accumulated Depreciation	17.00	2,818,959,595	2,840,042,579
Investment:			
Investment in BD Thai Food & Beverage Ltd.	18.00	49,315,070	45,000,000
Current Assets		2,770,653,268	2,627,380,588
Inventories	19.00	902,973,768	849,710,216
Sundry Debtors	20.00	889,083,768	829,058,285
Loans, Advances and Deposits	21.00	870,706,012	835,631,740
Investment in Shares of listed companies	22.00	1,127,651	1,257,079
Cash at Banks and in Hand	23.00	106,762,069	111,723,268
		5,638,927,933	5,512,423,167
FINANCED BY			
Shareholder's Equity		3,393,836,842	3,322,863,842
Share Capital	24.02	1,240,536,410	1,153,987,360
Share Premium	25.00	555,147,247	555,147,247
Revenue Reserve	26.00	19,578,459	19,578,459
Revaluation Surplus	27.00	1,220,407,204	1,238,376,453
Retained Earning		358,167,522	355,774,323
Non-Current Liabilities		775,011,994	825,076,594
Long Term Loan (Secured)	28.00	356,131,530	336,237,269
Deferred Tax	29.00	418,880,464	488,839,325
Current Liabilities and Provisions		1,470,079,096	1,364,482,731
Short Term Bank Loans (Secured)	30.00	1,195,276,802	1,106,398,896
Creditors	31.00	46,250,350	43,798,329
Accrued Expenses	32.00	228,551,944	214,285,506
		5,638,927,933	5,512,423,167
Net Asset Value (NAV) Per Share (Adjusted)		27.36	26.79

Rubina
Prof. Rubina Hamid
Chairman

Md. Abdur Razzaque
Md. Abdur Razzaque
Managing Director & CEO

Md. Joyal Abedin, FCA
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CFO

SIGNED IN TERMS OF OUR ANNEXED REPORT OF EVEN DATE

Place: Dhaka, Bangladesh.
Dated: 27 October 2019

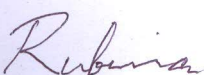



Shiraz Khan Basak & Co.
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Chartered Accountants


An associate firm of D. N. Gupta & Associates

BANGLADESH THAI ALUMINIUM LTD.
STATEMENT OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME
FOR THE PERIOD FROM 01 JULY 2018 TO 30 JUNE 2019

PARTICULARS	NOTES	01-Jul-2018 to 30-Jun-19	01-Jul-2017 to 30-Jun-18
TURNOVER		1,212,213,517	1,604,136,432
COST OF GOODS SOLD	33.00	826,941,832	1,183,522,911
GROSS PROFIT		385,271,685	420,613,521
Administrative, Selling & Financial Expenses	36.00	291,569,333	261,406,075
Administrative Expenses	36.01	112,052,365	111,422,786
Selling & Distribution Expenses	36.02	61,035,327	50,281,857
Financial Expenses	36.03	118,481,641	99,701,432
OPERATING PROFIT		93,702,352	159,207,446
Other Income	37.00	3,925,022	5,581,948
Net Profit before Tax and WPP&WF		97,627,374	164,789,394
Workers Profit Participation & WF		4,648,923	7,847,114
Net Profit before Tax		92,978,451	156,942,280
Current Tax		15,787,709	28,217,497
Deferred Tax		7,456,904	11,018,072
Tax Expenses		23,244,613	39,235,569
Net Profit after Tax		69,733,838	117,706,710
EPS -Weighted Average Method (Adjusted)	38.00	0.56	1.02


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BANGLADESH THAI ALUMINIUM LIMITED
STATEMENT OF CASH FLOWS
FOR THE PERIOD FROM 01 JULY 2018 TO 30 JUNE 2019

PARTICULARS	01-Jul-2018 to 30-Jun-19	01-Jul-2017 to 30-Jun-18
<u>CASH FLOWS FROM OPERATING ACTIVITIES</u>	(57,500,650)	(49,542,497)
Collection from Turnover & Others	1,156,113,056	1,518,023,038
Payment for Costs & Expenses	(1,077,191,012)	(1,436,173,713)
Interest paid on Bank Loan	(118,481,641)	(99,701,432)
Income Tax Paid & deducted at source	(17,941,053)	(31,690,390)
<u>CASH FLOWS FROM INVESTING ACTIVITIES</u>	(56,115,386)	(178,500,400)
Tangible Fixed Asset Acquired	(56,115,386)	(178,500,400)
Investment in Shares	-	-
<u>CASH FLOWS FROM FINANCING ACTIVITIES</u>	108,654,837	186,671,612
Share Capital	-	-
Cash Credit & Other loan received	88,877,906	218,737,338
Long Term Loan Paid	19,894,261	(31,891,829)
Dividend paid	(117,330)	(173,897)
Increase/(Decrease) in Cash and Cash Equivalents	(4,961,199)	(41,371,285)
Cash and Cash Equivalents at Opening	(111,723,268)	(153,094,553)
Cash and Cash Equivalents at Closing	106,762,069	111,723,268
Increase/(Decrease) in Cash and Cash Equivalents	Tk. (4,961,199)	(41,371,285)
Net Operating Cash Flow (NOCF) Per Share	(0.46)	(0.40)


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BANGLADESH THAI ALUMINIUM LIMITED
STATEMENT OF CHANGES IN EQUITY
FOR THE PERIOD FROM 01 JULY 2018 TO 30 JUNE 2019

Particulars	Share Capital	Share Premium	Revenue Reserve	Retained Earnings	Revaluation Surplus	Total
At 01 July 2018	1,153,987,360	555,147,247	19,578,459	355,774,322	1,238,376,453	3,322,863,841
Bonus Share	86,549,050	-	-	(86,549,050)	-	-
Depreciation on Revaluation Surplus	-	-	-	19,337,840	(19,337,840)	-
Opening Deferred Tax on Revaluation	-	-	-	-	412,792,151	412,792,151
Closing Deferred Tax on Revaluation	-	-	-	-	(411,423,560)	(411,423,560)
Net Profit for the Year	-	-	-	69,733,838	-	69,733,838
Unrealize Loss on Investment in Shares	-	-	-	(129,428)	-	(129,428)
At 30 June 2019	1,240,536,410	555,147,247	19,578,459	358,167,522	1,220,407,204	3,393,836,842

FOR THE PERIOD FROM 01 JULY 2017 TO 30 JUNE 2018

Particulars	Share Capital	Share Premium	Revenue Reserve	Retained Earnings	Revaluation Surplus	Total
At 01 July 2017	1,099,035,580	555,147,247	19,578,459	273,689,581	1,253,095,926	3,200,546,792
Bonus Share	54,951,780	-	-	(54,951,780)	-	-
Depreciation on Revaluation Surplus	-	-	-	19,625,964	(19,625,964)	-
Opening Deferred Tax on Revaluation	-	-	-	-	417,698,642	417,698,642
Closing Deferred Tax on Revaluation	-	-	-	-	(412,792,151)	(412,792,151)
Net Profit for the Year	-	-	-	117,706,710	-	117,706,710
Unrealize Loss on Investment in Shares	-	-	-	(296,153)	-	(296,153)
At 30 June 2018	1,153,987,360	555,147,247	19,578,459	355,774,322	1,238,376,453	3,322,863,841


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