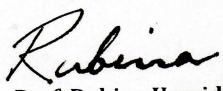
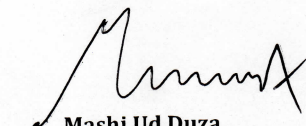


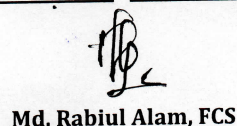


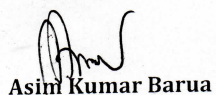
BANGLADESH THAI ALUMINIUM LIMITED
STATEMENT OF FINANCIAL POSITION
AS AT 30 SEPTEMBER 2021

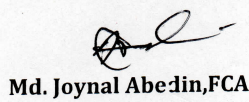
PARTICULARS	NOTES	30-Sep-21 TAKA	30-Jun-21 TAKA
ASSETS			
Non-Current Assets			
Tangible Fixed Assets, Net of Accumulated Depreciation	1.00	2,769,670,759	2,775,007,415
Investment :			
Investment in BD Thai Food & Beverage Ltd.	2.00	49,315,070	49,315,070
		3,491,670,587	3,224,037,734
Current Assets			
Inventories		1,071,446,169	1,033,070,308
Sundry Debtors	3.00	1,177,452,672	1,131,560,437
Loans, Advances and Deposits	4.00	1,029,368,517	1,024,475,665
Investment in Shares of listed companies		1,552,714	1,319,065
Cash at Banks and in Hand	5.00	211,850,515	33,612,259
TOTAL ASSETS		6,310,656,416	6,048,360,219
EQUITY AND LIABILITIES			
Shareholder's Equity			
Share Capital	6.01	1,277,752,500	1,277,752,500
Share Premium		555,147,247	555,147,247
Revenue Reserve	8.00	19,578,459	19,578,459
Revaluation Surplus	9.00	1,232,450,004	1,235,317,515
Retained Earning		523,147,377	504,008,467
		952,875,005	955,290,317
Non-Current Liabilities			
Long Term Loan (Secured)	10.00	509,055,253	510,742,751
Deffered Tax	11.00	443,819,752	444,547,566
		1,749,705,825	1,501,265,714
Current Liabilities and Provisions			
Short Term Bank Loans (Secured)	12.00	1,396,299,696	1,131,925,960
Creditors Including Dividend		65,643,219	76,651,041
Accrued Expenses		287,762,910	292,688,713
TOTAL EQUITY AND LIABILITIES		6,310,656,416	6,048,360,219
Net Asset Value (NAV) Per Share		28.24	28.11


Prof. Rubina Hamid
Chairman


Mashi Ud Duza
Managing Director & CEO


Md. Rabiul Alam, FCS
Director


Asim Kumar Barua
Company Secretary

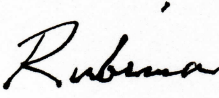

Md. Joyal Abedin, FCA
CFO

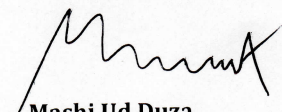
Dated: 14 November 2021




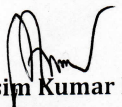
BANGLADESH THAI ALUMINIUM LTD.
STATEMENT OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME
FOR THE PERIOD FROM 01 JULY 2021 TO 30 SEPTEMBER 2021

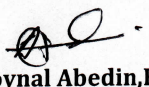
PARTICULARS	NOTES	01-July-2021 to 30-Sep-21	01-July-2020 to 30-Sep-20
TURNOVER		283,850,117	273,528,307
COST OF GOODS SOLD		197,247,446	167,832,003
GROSS PROFIT		86,602,671	105,696,304
Administrative, Selling & Financial Expenses		66,346,252	60,973,834
Administrative Expenses		16,775,110	21,677,285
Selling & Distribution Expenses		13,400,105	11,055,280
Financial Expenses		36,171,037	28,241,269
OPERATING PROFIT		20,256,419	44,722,470
Other Income		344,239	756,081
Net Profit before Tax and WPP&WF		20,600,658	45,478,551
Workers Profit Participation & WF		980,984	2,165,645
Net Profit before Tax		19,619,674	43,312,906
Current Tax		4,309,738	10,337,757
Deferred Tax		104,688	490,469
Tax Expenses		4,414,427	10,828,226
Net Profit after Tax		15,205,247	32,484,679
EPS - Weighted Average Method (Adjusted)	13.00	0.12	0.26


Prof. Rubina Hamid
Chairman


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Managing Director & CEO


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Director


Asim Kumar Barua
Company Secretary



Md. Joynal Abedin, FCA
CFO

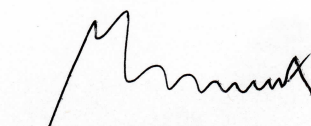
Dated: 14 November 2021





BANGLADESH THAI ALUMINIUM LIMITED
STATEMENT OF CASH FLOWS
FOR THE PERIOD FROM 01 JULY 2021 TO 30 SEPTEMBER 2021

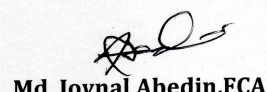
PARTICULARS	01-July-2021 to 30-Sep-21	01-July-2020 to 30-Sep-20
<u>CASH FLOWS FROM OPERATING ACTIVITIES</u>		
	(61,086,366)	(27,825,629)
Collection from Turnover & Others	238,302,121	273,337,739
Payment for Costs & Expenses	(251,933,699)	(267,901,226)
Interest paid on Bank Loan	(36,171,037)	(28,241,269)
Income Tax Paid & deducted at source	(11,283,751)	(5,020,873)
<u>CASH FLOWS FROM INVESTING ACTIVITIES</u>		
	(13,669,600)	(24,286,997)
Tangible Fixed Asset Acquired	(13,669,600)	(24,286,997)
Investment in Shares	-	-
<u>CASH FLOWS FROM FINANCING ACTIVITIES</u>		
	252,993,832	44,698,110
Share Capital	-	-
Cash Credit & Other loan received/(paid)	264,373,736	36,206,985
Long Term Loan Received /(Paid)	(1,684,498)	8,491,125
Dividend paid	(9,695,406)	-
Increase/(Decrease) in Cash and Cash Equivalents	178,237,866	(7,414,516)
Cash and Cash Equivalents at Opening	(33,612,649)	(40,276,617)
Cash and Cash Equivalents at Closing	211,850,515	32,862,101
Increase/(Decrease) in Cash and Cash Equivalents	178,237,866	(7,414,516)
Net Operating Cash Flow (NOCF) Per Share	(0.48)	(0.22)


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Chairman


Mashu Ud Duza
Managing Director & CEO


Md. Rabiul Alam, FCS
Director


Asim Kumar Barua
Company Secretary


Md. Joynal Abedin, FCA
CFO

Dated: 14 November 2021

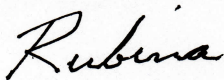


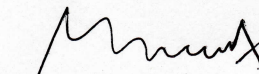
BANGLADESH THAI ALUMINIUM LIMITED
STATEMENT OF CHANGES IN EQUITY
FOR THE PERIOD FROM 01 JULY 2021 TO 30 SEPTEMBER 2021


Particulars	Share Capital	Share Premium	Revenue Reserve	Retained Earnings	Revaluation Surplus	Total
At 01 July 2021	1,277,752,500	555,147,247	19,578,459	504,008,466	1,235,317,514	3,591,804,187
Depreciation on Revaluation Surplus	-	-	-	3,700,014	(3,700,014)	-
Opening Deferred Tax on Revaluation	-	-	-	-	362,665,448	362,665,448
Closing Deferred Tax on Revaluation	-	-	-	-	(361,832,945)	(361,832,945)
Net Profit for the Period	-	-	-	15,205,247	-	15,205,247
Unrealize Gain on Investment in Shares	-	-	-	233,649	-	233,649
At 30 September 2021	1,277,752,500	555,147,247	19,578,459	523,147,377	1,232,450,004	3,608,075,586


FOR THE PERIOD FROM 01 JULY 2020 TO 30 SEPTEMBER 2020

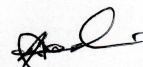
Particulars	Share Capital	Share Premium	Revenue Reserve	Retained Earnings	Revaluation Surplus	Total
At 01 July 2020	1,240,536,410	555,147,247	19,578,459	401,738,422	1,207,148,875	3,424,149,412
Depreciation on Revaluation Surplus	-	-	-	4,042,507	(4,042,507)	-
Opening Deferred Tax on Revaluation	-	-	-	-	407,004,116	407,004,116
Closing Deferred Tax on Revaluation	-	-	-	-	(405,993,490)	(405,993,490)
Net Profit for the Period	-	-	-	32,484,679	-	32,484,679
Unrealize Gain on Investment in Shares	-	-	-	118,131	-	118,131
At 30 September 2020	1,240,536,410	555,147,247	19,578,459	438,383,739	1,204,116,994	3,457,762,849


Prof. Rubina Hamid
Chairman


Mashi Ud Duza
Managing Director & CEO


Md. Rabiul Alam, FCS
Director


Asim Kumar Barua
Company Secretary


Md. Joynal Abedin, FCA
CFO

Dated: 14 November 2021



BANGLADESH THAI ALUMINIUM LIMITED
NOTES TO THE FINANCIAL STATEMENTS
FOR THE PERIOD FROM 01 JULY 2021 TO 30 SEPTEMBER 2021
FORMING AN INTEGRAL PART OF THE FINANCIAL STATEMENTS.

1.00 Tangible Fixed Assets-Tk. 2,769,670,759

The break up of the above amount is as under :

Written down value as on 30.09.2021 (Annexure-A1 and A2)

Revaluation Surplus as on 30.09.2021 (Annexure-A3)

	30-Sep-21 TAKA	30-Jun-21 TAKA
	1,161,524,336	1,163,160,978
	1,608,146,423	1,611,846,437
Tk.	2,769,670,759	2,775,007,415

2.00 Investment in BD Thai Food & Beverage Ltd.: Tk. 49,315,070

The break up of the above amount is as under :

Paid up Capital

Share Money Deposit

	30-Sep-21 TAKA	30-Jun-21 TAKA
	17,300,000	17,300,000
	32,015,070	32,015,070
Tk.	49,315,070	49,315,070

3.00 Sundry Debtors : Tk. 1,177,452,672

The break up of the above amount is as under :

Gross Debtors

Unsecured but considered good

	30-Sep-21 TAKA	30-Jun-21 TAKA
	1,177,452,672	1,131,560,437
	1,177,452,672	1,131,560,437

4.00 Loans, Advances and Deposits : Tk. 1,029,368,517

The break up of the above amount is as under :

Balance as on 30 September 2021

	30-Sep-21 TAKA	30-Jun-21 TAKA
	1,029,368,517	1,024,472,274
	1,029,368,517	1,024,472,274



5.00 Cash at Banks and in Hand: Tk. 211,850,515

The break up of the above amount is as under :

Cash in Hand

Cash at Banks :

	30-Sep-21 TAKA	30-Jun-21 TAKA
Mercantile Bank Ltd., Banani Br. Ac# 010611100004615	2,465,758	2,112,457
Mercantile Bank Ltd., Banani Br. Ac# 010611100012530(P/S)	194,611	194,679
Bank Asia Ltd., Banani Br. Ac# 01233051656	1,859,033	251,962
Exim Bank Ltd., Gulshan Br. Ac# 00711100156068	76,954	-
Prime Bank Ltd., Banani Br. Ac# 13211090000212	987,399	248,833
Dutch Bangla Bank Ltd., Shafipur Br. Ac# 1821109993	3,138,194	545,990
Shaha Jalal Islami Bank Ltd., Banani Br. Ac# 101311100005496	1,024,444	2,629,585
Al-Arafa Islami Bank Ltd., Banani Br. Ac# 0201020007579	644,523	446,795
Dhaka Bank Ltd., Banani Br. Ac# 20610010472	-	1,090,486
Premier Bank Ltd., Banani Br. Ac# 10411100010092	59,679	2,866,947
Rupali Bank Ltd., Local Office Br. Ac# 200085688	18,238	5,347,016
Rupali Bank Ltd., Local Office Br. F.C. Ac# RQ03	592,520	596,610
In Dividend Account with Rupali Bank Ltd.	1,104,927	5,658,167
Rupali Bank Ltd., Local Office Br. STD Ac# 240002105	4,178,352	4,178,352
Islami Bank Limited, Gulshan Branch Ac#20501770100431515	928,410	2,621,101
One Bank Limited	-	308,948
Shaha Jalal Islami Bank Ltd., (R/S)	5,813,554	1,024,444
Pubali Bank Ltd.,	4,093,970	2,385,609
Rupali Bank Ltd., Local Office Br. STD Ac# 24000112	12,702	12,702
BRAC Bank Ltd.,	2,467,399	709,773
SBSC	89,848	382,193
Fund Building Against UPAS Liabilities	182,100,000	-

Tk.

211,850,515

33,612,649

6.00 Authorized Capital - Tk. 2,000,000,000

The Company has an authorized capital of Tk. 2,000,000,000 divided into 200,000,000 Ordinary Shares of Tk.10/- each.



6.01 Issued, Subscribed and Paid-up Capital: Tk. 1,277,752,500

It represents the paid-up capital of the Company consisting of:

No. of Shares	Particulars	30-Sep-21 TAKA	30-Jun-21 TAKA
5,081,000	Issued as Ordinary Shares of Tk. 10 each fully paid up	50,810,000	50,810,000
508,100	Issued as Bonus Shares of Tk. 10/= each	5,081,000	5,081,000
2,781,640	Issued as Further Bonus Shares of Tk. 10/= each	27,816,400	27,816,400
5,589,100	Issued as Right Shares of Tk. 10/= each	55,891,000	55,891,000
3,079,660	Issued as Further Shares of Tk. 10/= each	30,796,600	30,796,600
3,407,900	Issued as Further Bonus Shares of Tk. 10/= each	34,079,000	34,079,000
12,431,850	Issued as Further Shares of Tk. 10/= each	124,318,500	124,318,500
8,219,810	Issued as Further Bonus Shares of Tk. 10/= each	82,198,100	82,198,100
2,054,953	Issued as Further Bonus Shares of Tk. 10/= each	20,549,530	20,549,530
2,157,700	Issued as Further Bonus Shares of Tk. 10/= each	21,577,000	21,577,000
2,265,586	Issued as Further Bonus Shares of Tk. 10/= each	22,655,860	22,655,860
4,757,729	Issued as Further Bonus Shares of Tk. 10/= each	47,577,290	47,577,290
5,233,502	Issued as Further Bonus Shares of Tk. 10/= each	52,335,020	52,335,020
52,335,028	Issued as Right Shares of Tk. 10/= each	523,350,280	523,350,280
5,495,178	Issued as Right Shares of Tk. 10/= each	54,951,780	54,951,780
8,654,905	Issued as Further Bonus Shares of Tk. 10/= each	86,549,050	86,549,050
3,721,609		37,216,090	37,216,090
127,775,250		Tk. 1,277,752,500	1,277,752,500

7.00 Share Premium: Tk. 555,147,247

The break up of the above amount is as under :

Balance as per last A/c

Adjustment during the period

	30-Sep-21 TAKA	30-Jun-21 TAKA
	555,147,247	555,147,247
	-	-
Tk.	555,147,247	555,147,247

8.00 Revenue Reserve: Tk. 19,578,459

The break up of the above amount is as under :

Balance as per last A/c

	30-Sep-21 TAKA	30-Jun-21 TAKA
	19,578,459	19,578,459
Tk.	19,578,459	19,578,459

9.00 Revaluation Surplus: Tk. 1,232,450,004

The break up of the above amount is as under :

Balance as per last account

Depreciation charged on revaluation amount

Opening Deferred Tax

Closing Deferred Tax

	30-Sep-21 TAKA	30-Jun-21 TAKA
	1,235,317,515	1,207,148,875
	(3,700,014)	(16,170,028)
	362,665,448	407,004,116
	(361,832,945)	(362,665,448)
Tk.	1,232,450,004	1,235,317,515



বাংলাদেশ থাই এ্যালুমিনিয়াম লিঃ BANGLADESH THAI ALUMINIUM LTD.



10.00 Long Term Loan: Tk. 509,055,253

The break up of the above amount is as under :

Rupali Bank Ltd. (Block Loan 5% & 9%)
Less: Installment to be paid within 12 month
IPDC Loan
MTR, Exim Bank Ltd.

30-Sep-21 TAKA	30-Jun-21 TAKA
620,126,363	621,813,861
(112,400,000)	(112,400,000)
1,328,890	1,325,890
	-
Tk. 509,055,253	510,739,751

11.00 Deferred Tax

The break up of the above amount is as under :

On Revaluation
On Other Temporary Difference

30-Sep-21 TAKA	30-Jun-21 TAKA
361,832,945	362,665,448
81,986,806	81,882,118
443,819,752	444,547,566

12.00 Short Term Bank Loans (Secured): Tk. 1,396,299,696

The break up of the above amount is as under :

- Cash Credit (Hypothecation)
from Rupali Bank Ltd., Local Office, Dhaka.
- Term Loan, Rupali Bank Ltd., Local Office, Dhaka.
- Cash Credit (Hypothecation)
from EXIM Bank Ltd.
- Installment of Long Term Loan
- UPAS Loan, EXIM Bank Ltd., Gulshan Branch
- UPAS Loan, Rupali Bank Ltd., Local Office
- COVID-19 Revolving refinance Schem

30-Sep-21 TAKA	30-Jun-21 TAKA
504,001,303	492,669,895
175,295,304	171,354,158
147,307,010	143,392,642
112,400,000	112,400,000
-	-
316,758,677	73,198,990
140,537,402	138,910,275
Tk. 1,396,299,696	1,131,925,960

13.00 Basic Earning Per Share -EPS (Adjusted)

The computation of EPS is given below:

- Earnings/attributable to the Ordinary Shareholder's
- Weighted Average number of the Ordinary
Shares Outstanding during the period
- Basic EPS (Adjusted)

01-July-2021 to 30-Sep-21	01-July-2020 to 30-Sep-20
15,205,247	32,484,679
127,775,250	127,775,250
0.12	0.25

14.00 Deviation of EPS

Because of increasing cost of sales, earning per share (EPS) decrease then corresponding preceding quarter.

15.00 Deviation of NOCFPS

Because of decreasing collection against sales, NOCFPS also decrease then corresponding preceding quarter.

16.00 Impirment test of Investment and Property, Plant, and Equipment (PPE)

We have conduced impairment test of Investment & PPE but we found no impair of Investment & PPE as on 30 September 2021.